RESILIENCE WEBINAR 4 THE EXPERIENCE ECONOMY 12TH June 2020





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COVID-19 IS THE MOST PROFOUND SHOCK TO THE GLOBAL TRAVEL AND TOURISM INDUSTRY AND GLOBAL ECONOMY IN RECORDED HISTORY.

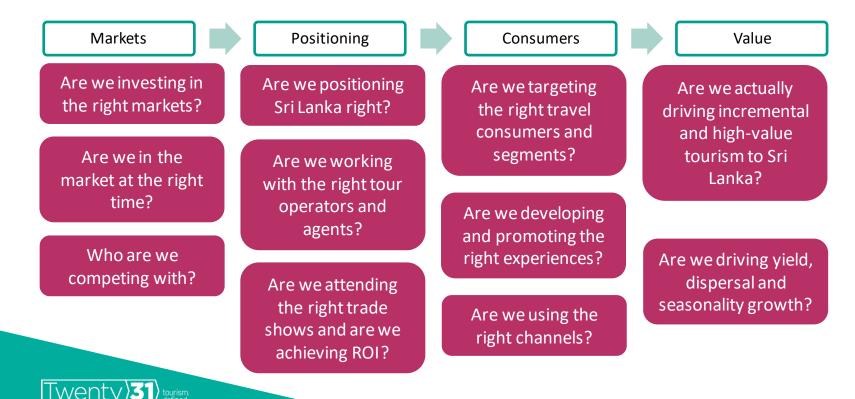
+2 0 Oct Jan Feb March April May June July Aug Sept Nov Dec Actual data* -20 Scenario 1: -58% -- Scenario 2: -70% (monthly change, %) --- Scenario 3: -78% -40 Gradual opening of borders and lifting of travel restrictions -60 in September in July in December -80 -100

COVID-19 IMPACT ON GLOBAL TRAVEL, 2020

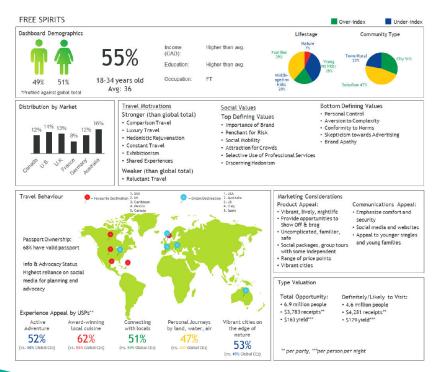
Tourism will drop 50% to 70% in 2020, with recovery slowly unfolding through to 2024.

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COVID-19 IS CHALLENGING DESTINATIONS AND OPERATORS TO ASK CRITICAL QUESTIONS.



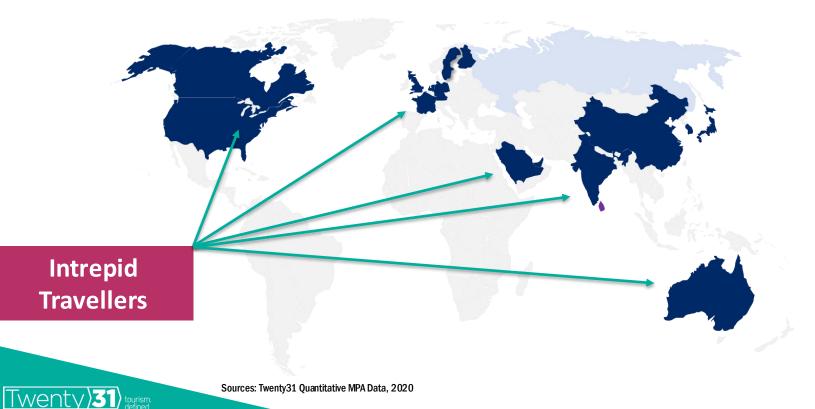
THE EXPERIENTIAL OR INTREPID TRAVELLER PRESENTS AN AWESOME OPPORTUNITY FOR DESTINATIONS AND OPERATORS GIVEN THEIR SOCIAL VALUES.



Intrepid **Travellers: Free Spirits; Cultural Enthusiasts;** Authentic **Experiencers** represent 1/3 of the total travel population

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WHILE THE WORSENING ECONOMY WILL DECIMATE THE SIZE AND POTENTIAL OF MOST OUTBOUND MARKETS – AT LEAST 15 HAVE A CRITICAL MASS OF INTREPID TRAVELLERS.



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